

Essential Corporate Financial and Qualitative Analysis

About This Course

This course covers a concise, intensive and holistic practical overview, which will provide a structure for financial and qualitative analysis of large-scale corporates.

Although the focus is on analysis from a debt standpoint, many elements of the course will be relevant to questions from an equity perspective.

Who Should Attend?

This course is primarily intended for people with up to about a year's work experience in financial analysis.

Whilst there be some review of the structure of corporate financial statements, it is assumed that participants will be familiar with the structure of financial statements.

Main Benefits

By taking this course, you will gain the following:

- A holistic view of corporate qualitative and financial analysis
- Practical exercises to support video presentations
- Suggestions on additional sources of information if you want further background on the methodology for a corporate qualitative and financial analysis

What Form Will the Content Be In?

The course content will be composed of a mixture of video presentations with supporting slides. There will be additional documents and other resource material available as well.

Options for taking this course

Dependent on needs, this course can be taken in the following two ways:

1. View the video content and provision of the supporting slide presentation only. The video content consists of 6 short introductory videos, plus video content for the introduction and video content for each of the 5 sessions in the video series.
2. Including the content in 1. above, plus exercises relevant to the content, with additional notes for some modules.

Exercises Included

The exercises included, will cover the areas of:

- i. Qualitative risks in selected business sectors
- ii. Structure of financial statements
- iii. Consolidation
- iv. Construction of a simplified cashflow statement
- v. Financial ratio calculation
- vi. Preparing a financial forecast
- vii. Z score calculation

Core Case Study Company

To ensure the content is as practical as possible, there will be questions relating to a core case study company that will be used throughout the course, if you have decided to do the exercises and case study work.

How do I find out more about the courses?

Please visit <https://m-training.thinkific.com/>. Regardless of which option you choose, (videos and presentation only or the full course) there is a free introductory video session that you can view so that you can have some more insight about me and the course. <https://m-training.thinkific.com/collections>

Course Duration

Each of the 5 core video sessions will be less than 20 minutes in duration. In addition, there is the introductory session referred to above and a short summary video presentation.

Time taken to do the exercises will vary according to experience. If you are already familiar with the structure of corporate financial statements, it is estimated that doing all the exercises (other than the final case study in the Summary session for the core case study company) will take about 8 hours.

To allow time to do exercises there will be a gap of 7 days between each module.

For the quantitative based exercises you can request answers, to review the accuracy of your work.

There is also a messaging system on the course platform and you can also contact the instructor via malcolm@m-training.co.uk